

CARBORUNDUM UNIVERSAL

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1. OVERVIEW

Carborundum Universal (CUMI) is a 65 years almost debt free company part of Murugappa Group.



2. BUSINESS

CUMI manufactures a comprehensive product range which includes, Bonded, Coated, Super Abrasives, Ceramics, Electrominerals and Coolants for a wide spectrum of industries. CUMI a Material Science Company, has always been in the forefront of new technologies, harnessing the various properties of materials to make cutting edge products.

MAJORITY OF MUTUAL FUNDS HOLD CARBORUNDUM
UNIVERSAL IN THEIR PORTFOLIO.

DARKHORSESTOCKS



3. FINANCIALS

- Company has cash and equivalents of 294 crs.
- Company has solid ROCE of about 19% consistently.
- Company has Profit CAGR of 26% over 5 year period.
- Company has Reserves of 1839 crs.



4. CONCLUSION

With over 30 state-of-the-art plants spread across the globe, the Company, is one of the largest players in the Material Science space, with cutting edge products and solutions. CUMI is completely debt free company. CUMI is one such stocks which is a must have in the portfolio to provide stability to the overall portfolio.