

HINDUJA GLOBAL SOLUTIONS

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ABOUT

Hinduja Global Solutions Ltd is one of the largest transnational business conglomerates in the world. The company provides information technology enabled services in India and internationally. They offer professional IT staffing, claims processing, call center, software development, and consulting services.



HGS AT GLANCE

Company has 17500+ healthcare professionals, More than 42190 employees globally.,3900+ HRO/Payroll processing advisors,1100+ Nurses employed,900+ digital Experts and Operating since 1973 with 73 delivery centres across 7 countries and revenues of more than \$680 million.

FINANCIAL HIGHLIGHTS

The debt of the company has been stable over a period of 5 years however higher debt levels do remain a concern over the longer period. Apart from that HGS has a book value of 792 rs and cash and equivalents of more than Rs 300 cr at the end of last year.



CONCLUSION

Hgs is currently trading at the PE of about 5 while that of industry is 9. The company has a book value of about 800Rs which is significantly higher than the current market price of the stock. Debt to equity ratio of the company is very low , about 0.28. Thus given its size and significant strength in the BPO sector HGS is worth exploring for long term..