



VOLTAMP TRANSFORMERS

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STARTING BUSINESS

BRIEF OVERVIEW ABOUT COMPANY



Established in the year 1963, VTL was started to manufacture transformers. It began with manufacturing of transformer upto 10,000 KVA, 66 KV for utilities and industrial clients. Later company entered into technical license with Mora Transformatoren GmbH, Germany for manufacturing Vacuum Resin Impregnated Dry Type Transformers

MANAGING BUSINESS

PRODUCTS MANUFACTURED



- Oil Filled Transformers
- Cast Resin Dry Type Transformer.
 - Resin Impregnated Dry type Transformers
 - Cast Resin Dry type Transformers
- In Technical Collaboration with M/s. HTT, Hann Munden, GERMANY.

GROWING BUSINESS

FINANCIALS



- Company has investments worth more than 400 cr.
- Company is completely debt free.
- Company has solid roce of above 15% over past couple of years.
- For year ended FY 20 company has posted highest sales and service revenue of 858.57 crores.

Refer full report for more details.

CONTINUING BUSINESS

CONCLUSION



- Large number of mutual funds hold voltamp transformers in significant amount in the portfolio.
- The company currently trades at TTM PE of 11 while on the basis of FY22 PE of 10 which is reasonable give the debt free status, strong business model and free cash flow generation ability of the company.
- Company has healthy order book of Rs 4,125 mn.