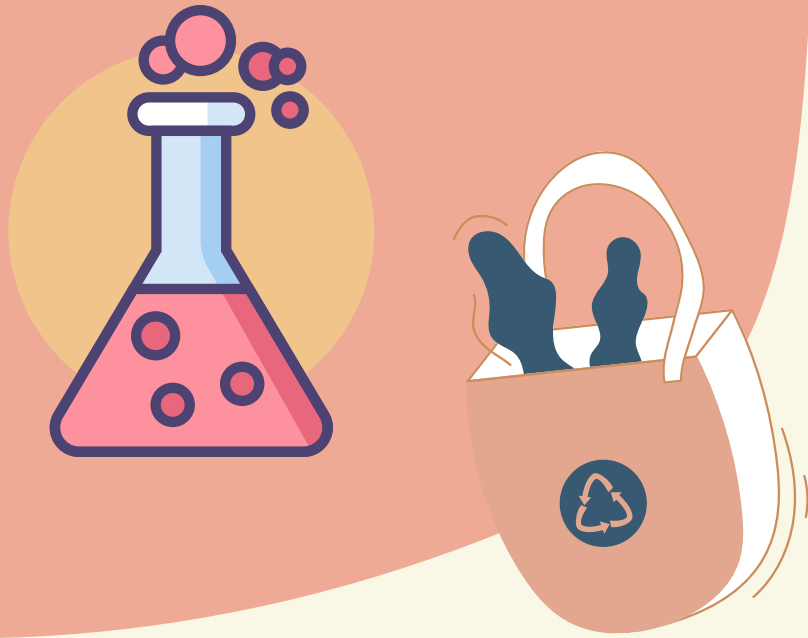


# SREE RAYALSEEMA HIGH STRENGTH HYPO LTD

Key aspects:- Almost debt free | Trading at  
PE of just 9.

BY- DARKHORSESTOCKS





# ABOUT

Sree Rayalaseema Hi-Strength Hypo Limited is an India-based manufacturer of both organic and inorganic chemicals.

Incorporated in the year 1986, today as claimed by the management, Sree Rayalaseema Hi-Strength Hypo is the only Indian manufacturer of Calcium Hypochlorite.

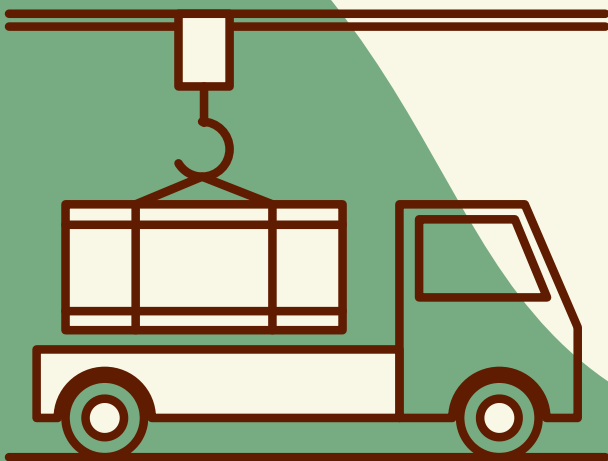
The Company is also engaged in manufacturing and sale of industrial chemicals, generation & distribution of power and coal trading





# EXPORTS

Sree Rayalaseema Hi-Strength Hypo exports Calcium Hypochlorite to countries all across the globe viz., Australia, Bangladesh, Belgium, Brunei, China, Colombia, Cyprus, Durban, England, France, Germany, Hungary, Iran, Kenya, Korea, Malaysia, Mauritius, Netherlands, Oman, Peru, Philippines, Qatar, Sri Lanka, Saudi Arabia, Singapore, Tanzania, Thailand, USA, Vietnam etc.





# GROUP HISTORY

TGV Group was founded by Mr Mr T G Venkatesh who is known for pioneering of the Bipolar Membrane Cell Technology in the manufacture of Caustic Soda and allied products in India.





# BUSINESS PRODUCTS

- Sulphuric Acid
- Aquafit-Calcium Hypochlorite
- Stable Bleaching Powder
- Monochloro Acetic Acid
- Chlorosulphonic Acid
- Oleum 23%, 30% and 65%
- Aluminium Sulphate Battery
- Hydrochloric Acid
- Sodium Hypo
- Aluminium Sulphate





# APPLICATIONS ACROSS VARIOUS INDUSTRIES

- Paper
- Leather
- Sugar
- Textile
- Pollutary Plants
- Emergency Disinfection
- Sanitization
- Hypochlorination
- Industrial Cyanide Waste
- Dairy Units
- Meat Processing Units
- Breweries
- Aquaculture and Processing
- Canneries
- Water Treatment



# FINANCIALS FY 21



- Sales increased more than 30%
- Net profit increased by 60%
- EPS increased by 60%
- Operating profit margins were stable around 14-15%.
- Cash balance of the company has soared by 61% to Rs 139 as of March 2021.

READ FULL REPORT FOR MORE INFORMATION





# CONCLUSION

**Sree** Rayalaseema Hi-Strength Hypo Ltd, has a negligible amount of debt and it is among the few Companies in the world having dedicated R&D for products in water treatment and purification. Also as claimed by the management it is the only Indian manufacturer of Calcium Hypochlorite in India.

Additionally the stock trades at very cheap valuation of just PE of 8 as compared to some of its peers such as Aarti , Atul Industries , Alkyl Amines etc which trade at significant high valuations of 60-80 PE





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