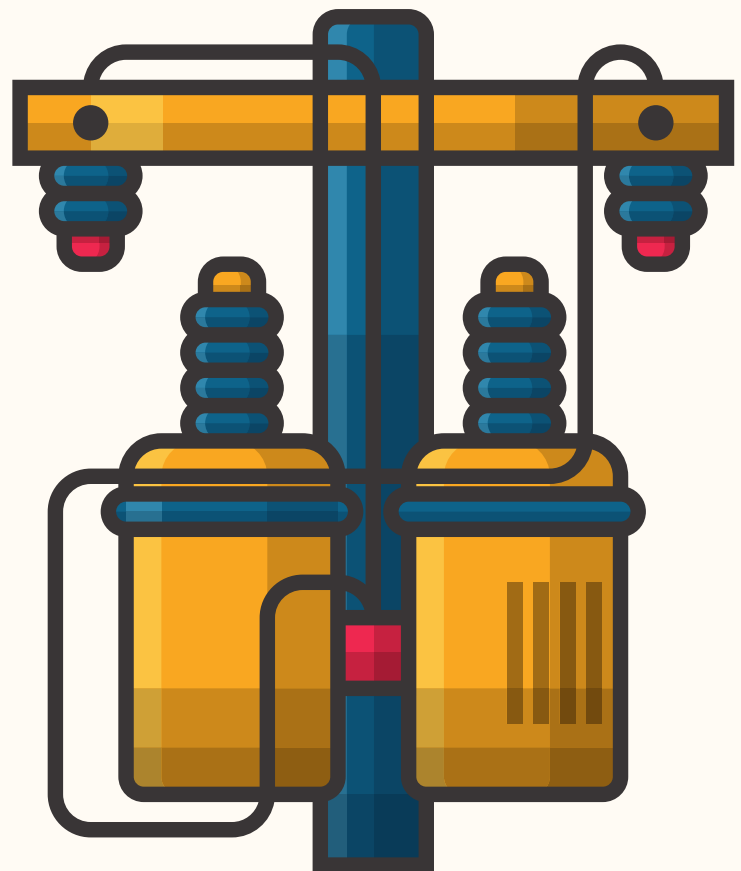


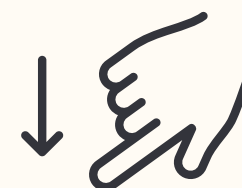
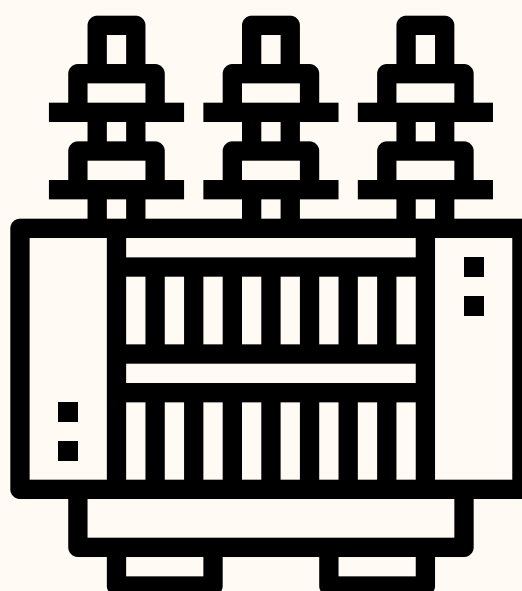
V-GUARD INDUSTRIES

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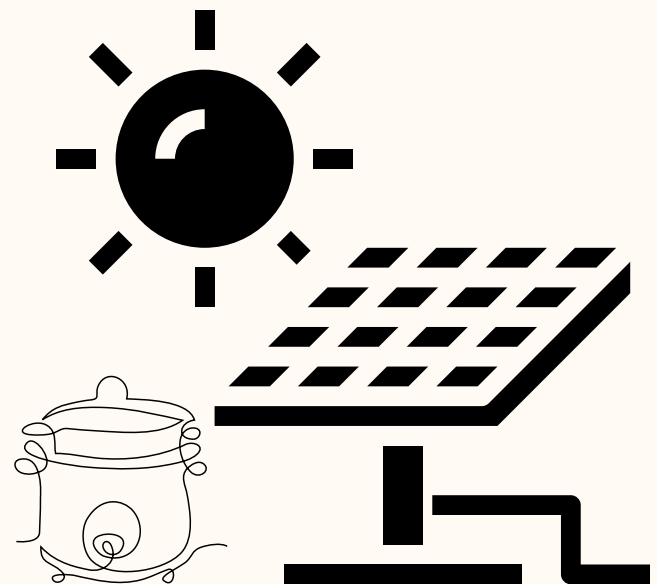
ABOUT

V-Guard Industries is a completely debt free company promoted by Mr. Kochouseph Chittilappilly. V-Guard Industries is engaged in the manufacturing a vide range of products which include, trading and selling of a wide range of products likes Stabilizers, Digital UPS, UPS etc.



BUSINESS PRODUCTS

Stabilizers, Digital UPS, UPS and Solar Inverters, PVC Insulated Cables, Switch Gears, Single Phase Pumps, Three Phase Pumps and Modular Switches, Electric Water Heaters, Solar Water Heaters, Fans, Induction Cooktops, Mixer Grinders, Glass top Gas Stoves, Rice Cookers, Air Coolers and Breakfast Appliances.



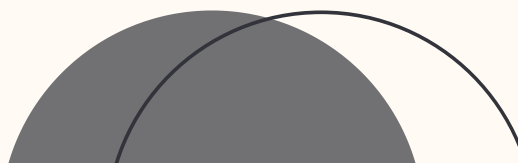
CAPEX

VGIL is on track on their capex plan of ₹70-80 crores per year for the next two to three years to increase their in-house manufacturing percentage to 60% levels. The contribution from in-house manufacturing has improved to ~50% this quarter from ~45% in the previous quarter.



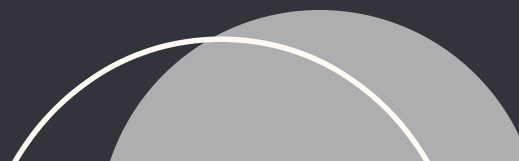
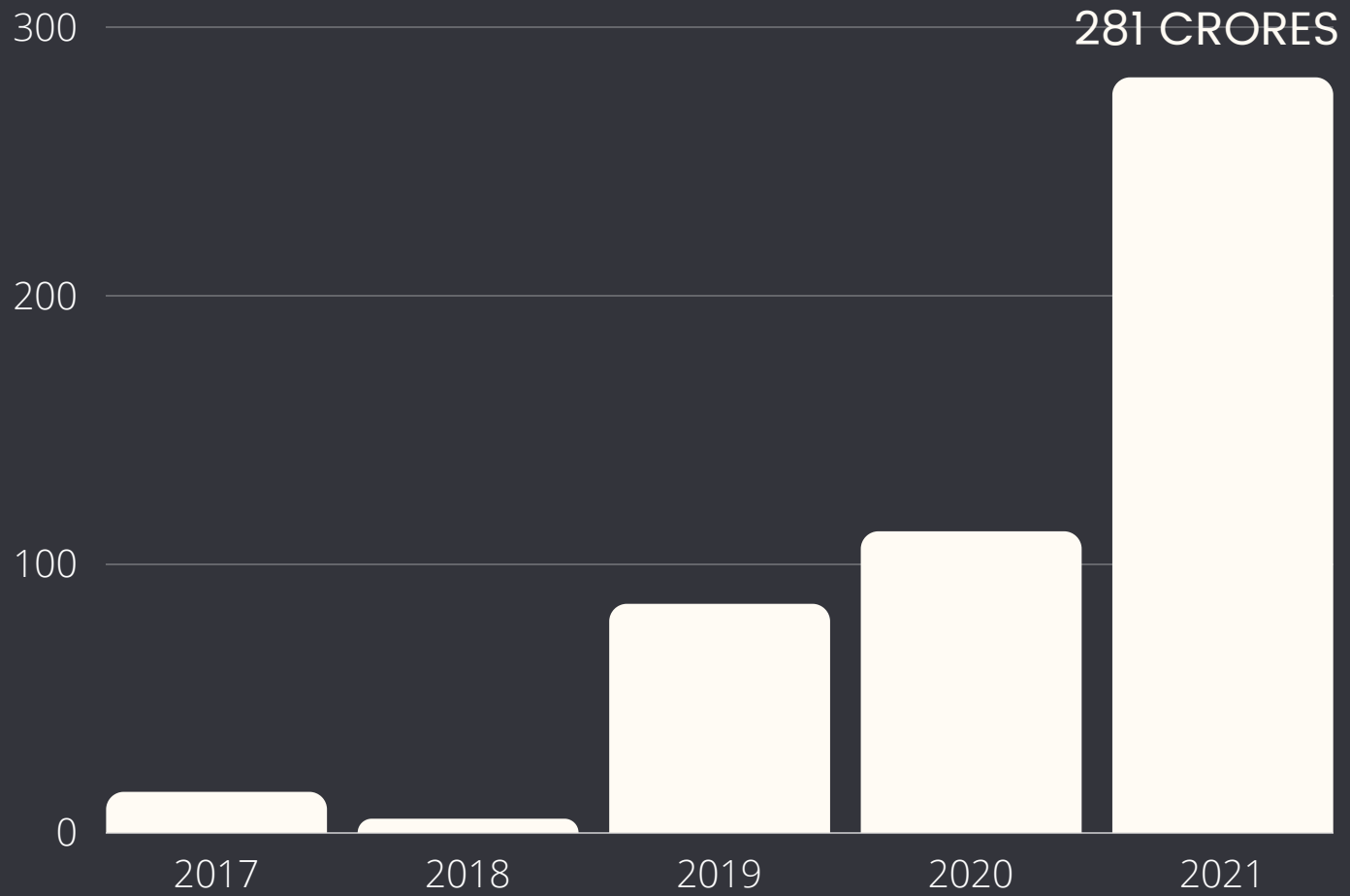
FINANCIALS

- Net Sales at Rs 907.40 crore in September 2021 up 45.65% from September 2020.
- Quarterly Net Profit at Rs. 59.33 crore in September 2021 up 15.7% from September 2020.
- EBITDA stands at Rs. 97.46 crore in September 2021 up 17.51% from September 2020.
- V-Guard Ind EPS has increased to Rs. 1.38 in September 2021 from Rs. 1.20 in September 2020





CASH BALANCE

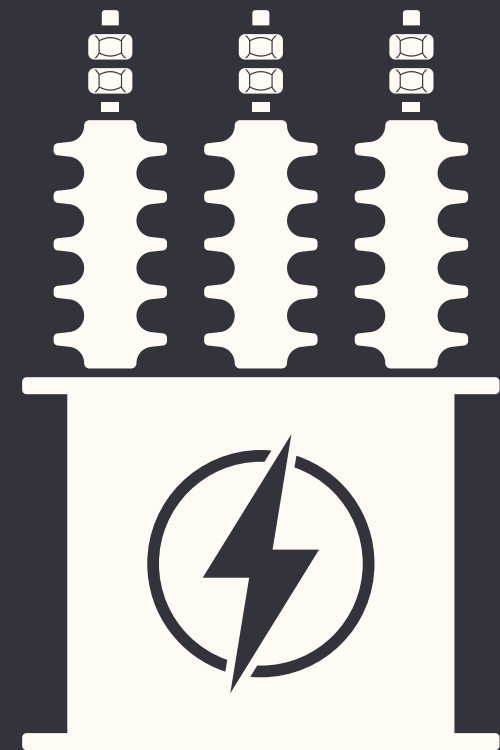


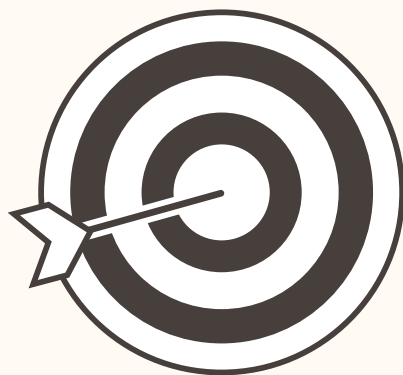
CONCLUSION

VGIL is a market leader in Stabilisers and is also a strong player in other products such as water heater, solar water heater and house wiring cables. This quarter the company recorded the highest quarterly revenues by gaining market share across product categories.

We expect the company to grow strongly across segments on the back of demand recovery, launch of multiple products with constant investment in developing newer products

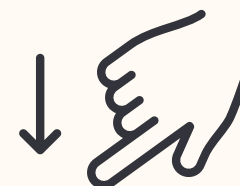
REFER FULL REPORT FOR MORE INFORMATION





50% RETURNS

V-GUARD INDUSTRIES was first suggested on 7th Dec 2020 when the stock was trading at 190 Rs. After that it hit 52 week high of 285 Rs thereby delivering 50% returns.



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