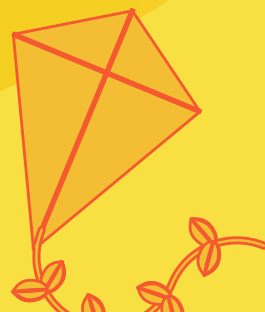
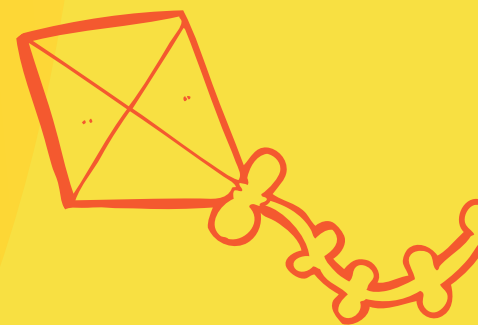


Happy
Uttarayan





CESEC LTD

By DARKHORSESTOCKS



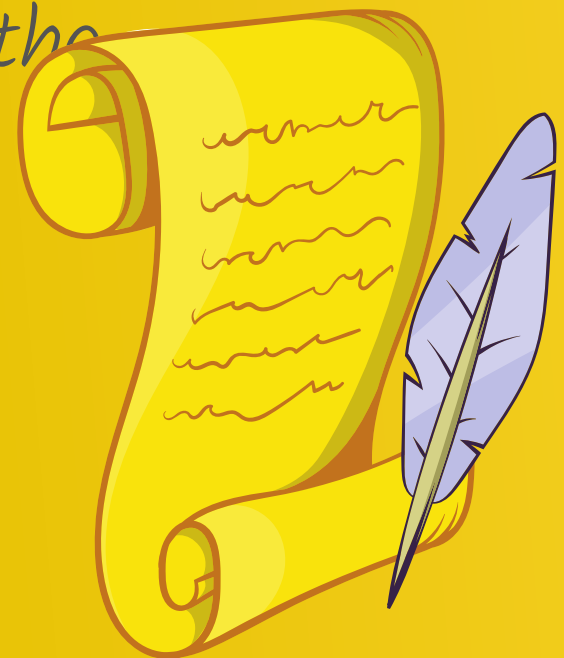
NOT EXACTLY A PENNY STOCK



Cesc is described as penny stock because of the value off the stock trading below 100 Rs which is on account of stock split in 1 Rs Face Value. Therefore it may not exactly be a penny stock idea.

HISTORY

In 1897 Kilburn & Co. secured the Calcutta electric lighting license as agents of The Indian Electric Company Limited. The company soon changed its name to the Calcutta Electric Supply Corporation Limited and in 1897, The Calcutta Electric Supply Corporation Limited was registered in London. The RPG group was associated with the company since 1970.



Business

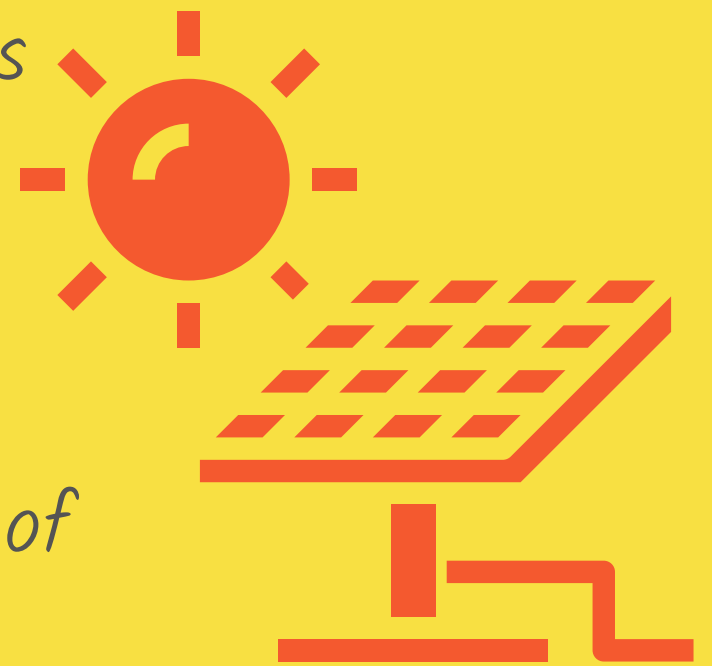
CESC is a fully integrated power utility with its operation spanning the entire value chain: right from mining coal, generating power, distribution of power. Company serves 3.4 Million Customers within 567 square kilometers of Kolkata and Howrah, delivering safe, cost-effective and reliable energy.



The company has private participation in generation, transmission and distribution of electrical power.

CESC also owns & operates the Transmission & Distribution System through which it supplies electricity to consumers.

CESC has brought forth three projects in three different areas of renewable sources.



RP-Sanjiv Goenka Group

RPSG Group is one of the fastest growing family business and most dynamic conglomerates in India.

The Group has interests across diverse business sectors – Power & Natural Resources, Carbon Black, IT & Education, Infrastructure, Retail, Media, Entertainment & Sports.



Financials

- Net Sales at Rs 2,826.00 crore in December 2021 up 11.3% from Rs. 2,539.00 crore in December 2020.
- Quarterly Net Profit at Rs. 329.00 crore in December 2021 up 1.54% from Rs. 324.00 crore in December 2020.
- EBITDA stands at Rs. 953.00 crore in December 2021 up 23.45% from Rs. 772.00 crore in December 2020.
- CESC EPS has decreased to Rs. 2.48 in December 2021 from Rs. 24.13 in December 2020.



GOING FORWARD

CEESC detailed its ongoing technical digitisation activities and growth plan during RP-SG Group's virtual investor conference. CEESC aspires to become more digital and adaptable in terms of dissemination. Its medium-term growth plan is centred on inorganic development of its distribution companies through acquisition of additional territories. It strives to broaden use of innovative technologies such as EV charging, BESS, and microgrids, among others, and is doing well in terms of ESG.



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